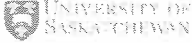


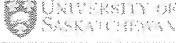
APPENDIX

 UNIVERSITY OF SASKATCHEWAN

Integrated Planning at the University of Saskatchewan: An Update for Senate *As of October 2011*

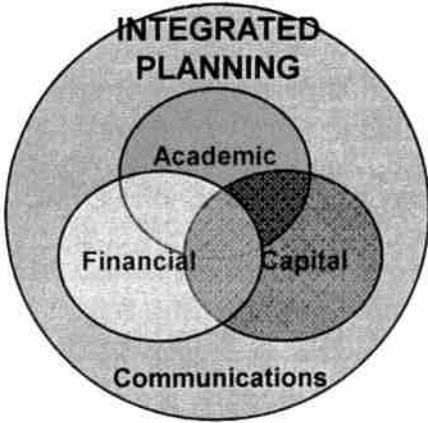
*Presented by Pauline Melis, Assistant Provost,
Institutional Planning and Assessment*

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 UNIVERSITY OF SASKATCHEWAN

Overview of our Planning Process

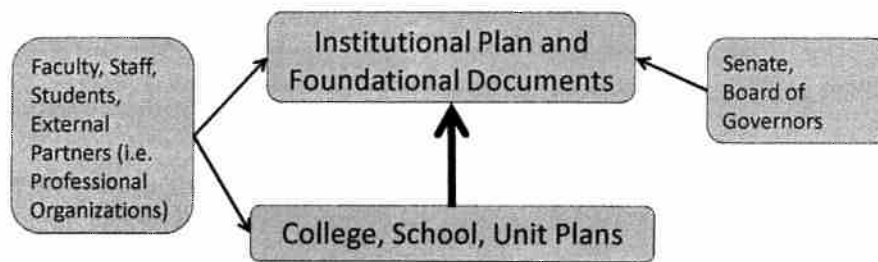
- Connects university- and unit-level planning
- Sets areas of priority for four years
- Puts resources behind academic priorities (human, financial, capital and infrastructure)
- Integrates ...



The diagram consists of a large outer circle labeled 'INTEGRATED PLANNING'. Inside this circle are three overlapping circles: 'Academic' at the top, 'Financial' on the left, and 'Capital' on the right. A fourth circle, 'Communications', is positioned at the bottom, overlapping with the other three. The central area where all four circles overlap is shaded dark grey.

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Planning is a Grassroots Process



Role of Senate in Planning

- Approval of Strategic Directions
- Discussion of Foundational Documents
 - Critical role in Outreach and Engagement FD
- Second Integrated Plan
 - Reviewed and commented on draft
 - Received a toolkit to assist in presentations/discussions of the plan
- Third Integrated Plan
 - Participated in the Community Planning Event in October 2010

Planning Cycles Overview



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Phases of IP3 Development

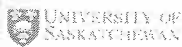
	2010	2011	2012
Jan	Phase 1 Strategic directions refreshed	Phase 3 College and unit planning begins	Phase 5 Consultation on institutional plan Approvals by Board of Governors and Council
Feb			
Mar			
Apr	Phase 2 Early stages of college and unit planning	Phase 4 College and unit plans submitted by Oct. 15	Phase 6 Implementation begins
May			
June			
July	Phase 2 Early stages of college and unit planning	Phase 4 College and unit plans submitted by Oct. 15	↓
Aug			
Sept			
Oct	Phase 2 Early stages of college and unit planning	Phase 4 College and unit plans submitted by Oct. 15	↓
Nov			
Dec			

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Highlights of the Development of the *Third Integrated Plan*

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	Plan	Multi-Year Budget Framework	Multi-Year Capital Framework	Planning Parameters	TABBS Project
Phase 1 August - October 15	<ul style="list-style-type: none"> College/School/Unit profiles developed to assist with review Concept papers for each Area of Focus developed to assist with brainstorming 	<ul style="list-style-type: none"> Key Budget Drivers developed to inform document Operations Forecast drafted External Experts for union economic factors 	<ul style="list-style-type: none"> Priorities and drivers updated Meeting with PCIP-AC and PPC Capital subcommittee to discuss key elements of the document 		<ul style="list-style-type: none"> Consultation Session 1: Responsibility Centre, Tuition Revenue Allocation Town Hall
Phase 2 October 16 - December 31	<ul style="list-style-type: none"> Review of all work set and sent out for review Work in discussion of operational elements, key areas, segments Drafting of document 	<ul style="list-style-type: none"> Drafting of document 	<ul style="list-style-type: none"> Drafting of document 		<ul style="list-style-type: none"> Consultation Session 2: Financial Performance, Budget Review, Strategic Plan, Student Services, University of Saskatchewan City of Saskatoon, Region 2: Allocation of Power, Working Table
Phase 3 January 1 - June 30	<ul style="list-style-type: none"> Final review and approval Final approval Approval process 	<ul style="list-style-type: none"> Final review and approval Approval process 	<ul style="list-style-type: none"> Final review and approval Final approval Approval process 	<ul style="list-style-type: none"> Final review and approval Final approval Approval process 	<ul style="list-style-type: none"> Consultation Session 3: Governance, Transition, Consultation Session 4: Implementation, Budget Review Final Review Meeting Final Review Meeting Final Review Meeting



Areas of Focus

- Key areas that will position us best towards our long-range goals
- Developed through consultation with the campus community in fall 2010
 - Campus Survey – September
 - Senate Small Group Discussion – October
 - Community Planning Event – October 29 – 30
 - Discussion at Deans Council, University Council, Board of Governors – November

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Areas of Focus

- Knowledge Creation: Innovation and Impact
- Aboriginal Engagement: Relationships, Scholarship, Programs
- Culture and Community: Our Global Sense of Place
- Innovation in Academic Programs and Services

Endorsed by University Council and the Board of Governors in January 2011.

Areas of Focus

- Embedded within the template for college, school and unit plans
- Public workshops on each area in Spring 2010
 - Highlights included in your package
- Discussions with Deans Council, Planning and Priorities Committee of Council, Provost's Committee on Integrated Planning
- Culminating in a workshop on December 6th

Today

- Help us answer:

Given the objectives identified in the Areas of Focus, what do you anticipate should be the highest priority initiative in each area for the University through to 2016?

Questions?

